

**Daphne Wang, Ph.D., CMA®**  
**Curriculum Vitae**



11. CFA Awareness Scholarship (2015, 2016)
12. CFA Access Scholarship (2015)
13. UTPA Outstanding Ph. D Student of the Year (2014) in the Economics and Finance Department.
14. Golden Key International Honor Society (2011-2015)

**GRANTS & FUNDING (Total \$ 162,045.28)**

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**Executive Graduate Courses-EMBA**

FIN545 Optimizing Corporate Finance

**Graduate Courses**

FIN534 Optimizing Financial Performance

FIN587 Special Topic-Portfolio Management I\*

FIN592 Independent Study-Portfolio Management II

FIN610 Practicum Portfolio Management \*

FIN611 Advanced Portfolio Theory and Practice

FIN620 Financing New Ventures- Entrepreneurial Finance

FIN660 Enterprise Risk Management\*

**Undergraduate Courses**

FIN301 Corporate Finance

FIN/ACCT 305 Financial Statement Analysis (since *Fall 2021*)

FIN420 Investments

FIN432 Security Analysis Management\*

FIN440 Portfolio Management\*

FIN460 Risk Quantification & Financing\*



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9. Houmes, R., **Wang, D.**, Ngo, T., & O'Keefe, R. (2017, April). *Defined Benefit Pension Plans and Cost of Equity*. American Accounting Association (AAA), San Diego, California.
10. **Wang, D.** & Houmes, R. (2016, August). *Evaluating the Long-Term Valuation Effect of Efficient Asset Utilization and Profit Margin on Stock Returns: Additional Evidence from the DuPont Identity*. American Accounting Association (AAA), New York, New York.
11. Esqueda, O. A., Ngo, T. N., & **Wang, D.** (2015). *Insider Trading and Information Flow to Financial Markets: Evidence from Analyst Forecast Accuracy*. Financial Management Association (FMA), Orlando, Florida.
12. **Wang, D.**, Ngo, T. N., Esqueda, O. A., & Houmes, R. (2015, October). *Impact of Government Bailout on Banks' Cost of Equity: Evidence from the Financial Bailout of 2008-2009*. Financial Management Association (FMA), Orlando, Florida.

### ***Regional***

13. Houmes, R., **Wang, D.**, & Chen, B. (April 2024). Non-GAAP disclosure and over-valued equity. [Scheduled to present at AAA-Southwest Regional 2024 Annual Conference, Galveston, Texas.](#)
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## GENERAL SERVICE

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### *Global*

2017-2019 Faculty Representative at Jacksonville University for NTPU (National Taipei University, JU's sister school in Taiwan)

### *Jacksonville University*

2022-Present Planning and Budget Committee (*Chair: 2024-2025*)

2023-Present JU Institutional Review Board (IRB)

2023-2024 Faculty Excellence Awards Committee-Scholarship & Professional Activities (*Chair*)

2020-2022 Faculty Marshall-Spring Commencement

2020-2021 Faculty Excellence Awards Committee-Community Service

2018-2020 Instructional Resources Committee (*Chair: 2019-2020*)

2017-2018 Assessment Committee

2016-2018 Academic Standards Committee

2016 Investment Committee of Board of Trustees, Observer

2016 Grade Appeal Committee

### *Davis College of Business*

2021-Present Faculty Qualifications and Development Committee

2021-2023 DBA Council

2017-Present Van Seaton Memorial Scholarship Committee

2024 PCAOB Scholarship Committee

April 2022 Search Committee, Unit/Department Chair for Accounting, Finance, and Analytics department

March 2022 DCOB Graduate Grade Appeal Committee

2019-2022 DCOB Top 25 Faculty Selection Committee

2020-2021 DBA Ad Hoc Committee

2020-2021 Technology Advisory Committee

2015-2018 JU/Dolphin Student Investment Fund-Advisory board

2015-2020 Assurance, Learning & Accreditation Committee

2020 Aug DBA-Comprehensive Exam Grader (DBA5, finance/accounting)

2019-2020 Search Committee, Assistant Professor of Accounting/Finance

2017-2019 Deloitte Scholarship Committee

2017-2018 DBA-Oral Exam Committee (DBA2; DBA3)

2015-2018 JU/Dolphin Student Investment Fund-Faculty Advisor

#### [CFA Research Challenge](#)

JU's teams (students selected from the Dolphin Student Investment Fund) were the Global Runner-up in 2018, the Americas Regional Champion in 2018, and the Florida Champion at CFA RC 2017 & 2018.

2016 Search Committee, Assistant Director of Business Programs at Graduate Programs

### *Other*

2019-2021 Organized and Coordinated S&P Capital IQ Training Workshops.

2017-Present Organized and Coordinated STATA Training Workshops

2016-2019 Organized and Coordinated Bloomberg Terminal Training Workshops

2017-2018 Organized and Coordinated JU Finance Forums

2017-2018 Organized and Coordinated Morningstar Training Workshops

## PROFESSIONAL ACTIVITIES AND SERVICES

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### *Invited Conferences*

Journal of Business Finance and Accounting-Capital Market Conference (2021)

### *Ad-hoc Reviewer*

#### o **Journals:**

Journal of Business Finance and Accounting (2020; 2021) ([ABDC Index ranks A\\*](#))

Finance Research Letters (2023) ([ABDC Index ranks A](#))

Applied Economics (2020; 2021) ([ABDC Index ranks A](#))

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Journal of Accounting in Emerging Economies (2022) (ABDC Index ranks B)  
Journal of Multinational Financial Management (2019; 2021) (ABDC Index ranks B)  
Review of Financial Economics (2018) (ABDC Index ranks B)  
International Journal of Corporate Governance (2015) (ABDC Index ranks B)  
Research in International Business and Finance (2012) (ABDC Index ranks B)  
Global Business and Finance Review (2014)

**Program Committee or Session Organizer**

- **Conferences:**  
American Accounting Association (2016, 2017, 2019, 2020, [2023](#))  
Financial Management Association (2015)  
Eastern Finance Association (2015, 2016, 2017)  
Southern Finance Association (2015, 2016, 2017)

**Session Chair or Moderator**

- Annual Conference of Financial Management Association-European ([2022 Lyon, France](#)).
- Annual Conference of Eastern Finance Association (2015 New Orleans, LA).
- Annual Conference of Southwestern Finance Association (2014 Dallas, TX) (2017 Key West, FL) ([2023 Houston, Texas](#)).
- Annual Conference of Academy of Economics and Finance (2013 Mobile, AL)

**Discussant**

- Annual Conference of Financial Management Association (2016 Las Vegas, NV) (2017 Boston, MA).
- Annual Conference of Eastern Finance Association (2013 St Pete Beach, FL) (2015 New Orleans, LA).
- Annual Conference of Southwestern Finance Association (2014 Dallas, TX) ([2023 Houston, TX](#))
- Annual Conference of Southern Finance Association (2013 Fajardo, Puerto Rico) (2012 Charleston, SC).
- Annual Conference of Academy of Economics and Finance (2012 Charleston, SC) (2013 Mobile, AL)

**OTHER ACADEMIC AND INDUSTRY EXPERIENCE**

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**Research Assistant**

Sept. /2010- July/2013

The South Texas Border Health Disparities Center (Edinberg, TX)

*STBHDC is a CDC-sponsored research center focusing on U.S.-Mexico board economic and health issues. The U.S.-Mexico border population possesses unique characteristics relative to the national population. These characteristics contribute to income, health disparities and represent key public health challenges.*

**Research Assistant**

1988 - 1990

Gallup (Taipei, Taiwan)

*To conduct public opinion polls measuring and tracking the public's attitudes concerning political, social, and economic issues such as presidential elections.*

**Corporate Executive**

Dec. /1992-Jan. 1/2009

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7. **The Wave**, April 29<sup>th</sup>, 2017, “*The JU-*

