

2022-2023 V5 Aggregate Verification Worksheet - Independent

Student's Last Name	First Name	I.M.	Student's Identification (ID) Number
Student's Street Address (include apt.)no			Student's Date of Birth
City State Zip Code			Student's Email Address
Student's Home Phone Number (include area code)			Student's Alternate or Cell Number

Number of Household Members and Number in College

List below the people in the student's household. Include:

- f* The student.
- f* The student's spouse, if the student is married.
- f* The student's or spouse's children if the student or spouse will provide more than half of their support from July 1, 2022, through June 30, 2023, even if the children do not live with the student.
- f* Other people if they now live with the student and student or spouse provides more than half of their support and will continue to provide more than half of their support through June 30, 2023.

For any household member who will be enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2022, and June 30, 2023, include the name of the college.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time (YES or NO)
		Self	Jacksonville University	

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

Verification of 2020 Income Information for Student

Complete part A if you filed a 2020 tax return; complete part B if you did not file a tax return.

A. Tax return filers

Important Note: The instructions below apply to the student and spouse, if the student is married. Notify the financial aid office if the student or spouse filed separate income tax returns for 2020 or had a change in marital status after the end of the 2021 tax year on December 31, 2021.

Instructions: Complete this section if the student and spouse filed a 2020 IRS income tax return. The best way to verify income is by using the IRS Data Retrieval Tool that is part of FAFSA on the Web at [FAFSA.gov](https://fafsa.gov)

Transcript within 6–8 weeks after the 2020 paper IRS tax return has been received by the IRS. Contact the financial aid office if more information is needed about using the IRS DRT or obtaining an IRS Tax Return Transcript.

B. Non-filer

The instructions and certifications below apply to the student and spouse, if the student is married. Complete this section if the student and spouse will not file a 2020 tax return and are not required to file a 2020 tax return with a spouse, if the student is with a spouse.

Statement of Educational Purpose

Identity and Statement of Educational Purpose (To Be Signed at the Institution)

The student must appear in person at Jacksonville University to verify his or her identity by presenting a valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed and the name of the official at the institution authorized to collect the student's ID.

In addition, the student must sign, in the presence of an institutional official, a Statement of Educational Purpose available at Jacksonville University.

If you are unable to appear in person, print the Statement of Educational Purpose from the Financial Aid page of the JU website and complete with a notary. The original completed Statement of Educational Purpose must be mailed to:

Jacksonville University
2800 University Blvd N
Jacksonville, FL 32211

Certifications and Signatures

Each person signing below certifies that all of the information reported is complete and correct.

Print Student's Name

Student's ID Number

Student's Signature (Required)

Date

Spouses Signature

Date

Save the completed form and return as an email attachment to the appropriate financial aid counselor listed below:

Undergraduate students (Divided by last names)

- Students Last Names A – E
Sherry Steelman sbrugge@ju.edu

x Students Last Names F – L
Tara (Souders) Torres tsouder@ju.edu

x Students Last Names M – Q
Brooke Denslow bdenslow@ju.edu

x Students Last Names R – Z
Misty Pippin mpippin1@ju.edu

Graduate students:

x MSLD and OTD programs - Brooke Denslow bdenslow@ju.edu

x All other graduate programs – Melissa Mack mmack@ju.edu